

Technology

Some decisions took longer than they should have...

...like when you said, "My typewriter is as good as any computer" and "I'll never use a mobile phone" or "I don't need e-mail when I have the postal service." You are facing a similar choice right now: to use National's One "E" System or not. There are certain decisions that are easy and this is one of them.

Will your business benefit from:

- Better communication to your clients with no added time by you?
- Taking out the redundancies from the insurance process?
- Having a personal website to increase business?
- Having all client and policy information at your fingertips no matter where you are?
- Viewing client's underwriting status at one location no matter who the carrier is?
- Being more organized?
- Having more time?

Some of the features available to you:

- Electronic contracting
- Case status emails (when you want them, and where you want them)
- Live case status for Annuities, Life Insurance, Preliminary Underwriting, Life Settlements and MyConcierge
- Mass Marketing Emailer
- Auto Event Emails (Christmas, Thanksgiving, Policy Anniversary, Birthday and Case Status Events)
- Fillable PDF Forms
- Integrated Term Quoter
- Integrated Paramed Ordering and Status
- Customized Reporting
- Agent website builder that includes your own domain name, email and term quoter

We take underwriting to the highest level and consider ourselves your back office partner. All information is completely transparent and accessible from within the One "E" System. For example:

- All case notes
- Case documents
- Reports
- Offers (Life and Settlements)

National has built our technology with the same principles that have built our industry but have made the process much easier. We are not asking you to do anything you are not already doing, we are just asking you to do it only once. All systems are webbased and made with the highest level of security and speed. You can dramatically improve your business today with only a few steps.

NEXT STEP

- Contact us to get a FREE OES account
- 🤪 Import existing clients, begin mass marketing
- Launch your website, attract new prospects
- 👂 Write new business, get live case status
- Deliver policy and closing documents
- Receive full commissions

